

## State Required Disclosures Related to Electronic Communications



State Requirements require that MMI provide the following disclosures to you related to electronic communications.

- Upon your consent, MMI will communicate all information to you electronically throughout our relationship or until you withdraw consent.
  - You may access your records with MMI at any time by registering for online access at [moneymanagement.org](http://moneymanagement.org).
  - You have the right to have a paper copy of your records. Contact your support counselor if you wish to obtain a paper copy of your record. There is no fee for this service.
  - You may withdraw your consent to receive communications electronically at any time by notifying MMI by the following means:
    - Call MMI toll-free at 888.845.5669 and speak with a support counselor;
    - Email MMI at [info@moneymanagement.org](mailto:info@moneymanagement.org); or
    - Send a letter to 14141 Southwest Freeway, Suite 1000, Sugar Land, TX 77478-3494.
  - *Please include your client account number on any written communications.*
  - There are no fees or penalties for withdrawing your consent.
  - There are no special hardware or software requirements for electronic communications with MMI. You can access your information via the latest version of most common browsers on Windows, Android and/or IOS devices. In the unlikely event that there becomes a need for special hardware or software requirements, MMI will notify you.
  - Please contact MMI immediately if you change your email address so that communications can continue on a timely basis.
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